

Meyers, Roman, Friedberg & Lewis

A Legal Professional Association

Experience

- · Specializes in corporate, partnership and real estate taxation
- Represents a wide variety of corporate clients, including start-up and existing family businesses, partnership formations, sales and purchases of businesses, mergers, business succession planning and financing matters
- · Resolves IRS examinations, appeals and litigation
- Counsels clients in estate planning, wills, trusts, and healthcare directives

Background

- Ohio Super Lawyer, 2008 2021
- Former IRS Chief Counsel Attorney
- Practiced as a tax attorney at two well-known Cleveland firms and as an in-house tax attorney for a Fortune 500 company
- Frequent speaker on variety of business and tax topics

Memberships & Associations

- · Tax Section of the American Bar Association
- · Cleveland Metropolitan and Ohio State Bar Associations
- Affiliate member, Ohio Society of CPAs
- Geauga Growth Partnership, Leadership Lake County, Class 2017

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Practice Areas:

- · Tax, Chair
- · Business & Corporate, Chair
- Estate Planning & Probate
- · Energy Law
- · Finance
- Mergers & Acquisitions
- Intellectual Property
- · Business Succession
- Blockchain & Cryptocurrency

Education:

- Ohio State University, B.A., 1986
- Case Western Reserve University School of Law, J.D., 1989
- Case Western Reserve University LL.M. (advanced degree in Taxation), 1998